

A simple form, a Lasting Legacy...



ST. CECILIA PARISH

WILBRAHAM, MA

A ROMAN CATHOLIC COMMUNITY OF FAITH

A beneficiary doesn't have to be a person - it can be an organization whose mission you want to continue long after your lifetime. When you name St. Cecilia Parish as a beneficiary of your retirement plan assets, life insurance policy or donor advised fund, you make a big impact on the future of St. Cecilia Parish and its ministries. ***And you can do it simply by filling out a form.***

CONSIDER NAMING ST. CECILIA PARISH AS ONE OF YOUR BENEFICIARIES WHEN YOU DO YOUR FINANCIAL PLANNING. THERE ARE MANY DIFFERENT TYPES OF FINANCIAL ACCOUNTS INCLUDING:

- Retirement Plan Assets - When left to loved ones, these assets are subject to income tax. When left to St. Cecilia Parish, however, they pass tax-free, allowing us to put 100% of your gift to work supporting our mission.
- Life Insurance Policies - Perhaps your children are now grown, and you have a life insurance policy you no longer need. Consider naming St. Cecilia Parish as beneficiary. This gift allows you to make a substantial donation at a relatively low cost.
- Donor Advised Funds - If you have a donor advised fund, you can recommend grants to St. Cecilia Parish during your lifetime and name the parish as the beneficiary to receive the balance of your account after your lifetime.

TAKE THE NEXT STEPS TO MAKE THE GIFT OF A LIFETIME

1. Contact your financial administrator to request a change-of-beneficiary form or download a copy from their website.
2. Fill out the form listing St. Cecilia Parish, and the amount or percentage you'd like the parish to receive, on the form.
3. Return the form to your financial administrator. (Be sure to keep a copy for yourself as well.)
4. *Let us know about your gift. It would be our honor to thank you and acknowledge your gift.

TIP: Beneficiary designations can be updated at any time to meet your changing needs. Make sure you review your beneficiaries regularly to ensure that your wishes are fulfilled.

*Annette Bishop: (413) 596-4232, ext. 115 or email at administrator@saintceciliawilbraham.org

OUR MISSION

We, the Parish Community of Saint Cecilia, are a Roman Catholic community of faith, centered on the Eucharist, embracing God's presence in all that we do. God's unconditional love and Word guide us to live Christ's example through prayer, worship, education, and service. We seek to carry out this mission under the patronage of Saint Cecilia.